

A handy place to gather the information you need to make your will before you speak with a solicitor or Will provider.



This document is for you to use to gather your thoughts and plans in one place. This is not a legal document and can't be used as a valid will.

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## Your details

Full name:

Address:

Postcode:

Date of birth:

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## Your partner's details

Full name:

Address:

(if different from your own)

## If you have children under 18

If you have children under the age of 18, who would you like to be their legal guardian?

**Guardian's name:**

**Address:**

**Relationship to you:**

\* Guardians have a legal responsibility for children until they turn 18.

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## Who will carry out your wishes? (executor)

Executors are the people who will deal with your estate. A minimum of two is required (usually a family member and a solicitor).

**Executor name:**

**Address:**

**Executor name:**

**Address:**

## Working out your assets

Use this section to note everything that you own and everything that you owe. Subtract what you owe to see what your estate is worth.

Assets	Value	Liabilities	Value
Home	£	Mortgage	£
Other property or land	£	Loans/overdrafts	£
Car (or other vehicle)	£	Credit cards	£
Home contents including furniture and fittings	£	Other debts	£
Items of particular value (e.g. jewellery, antiques)	£		£
Savings in banks and building societies	£		£
Investments, Shares, Premium bonds etc	£		£
Insurance policies	£		£
Pensions	£		£
Other savings and assets	£		£
<b>Total A</b>	£	<b>Total B</b>	£
Total A - Total B = Total estate value		£	

# Gifts I would like to leave in my will

Name and address	% Share	Fixed amount	Specific item

## Who gets the rest?

After the gifts above, who should get everything else you own?

## Funeral wishes (optional)

Do you have any wishes for your funeral?

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## Tips for writing your will

- Get help from a solicitor or professional Will writer. We are unable to offer legal advice.
- Remember to update your will if your life changes, like buying a new home, having children, getting married or divorced.
- You can include a separate letter of wishes for personal items or funeral plans.
- When you write and sign your proper will, you need two witnesses who: are both over 18, do not get anything in your will and watch you sign, and sign it at the same time.
- **Keep it safe. Once signed, keep your will in a safe place and tell your executor where it is.**

## Questions to ask my solicitor or professional Will writer

Make some notes of anything you are unsure of here:

## Gifts in wills plays a vital part in our research.

If you would like to remember Epilepsy Society in your will, please pass the details below to your solicitor.

Epilepsy Society, Chesham Lane, Chalfont St Peter, Buckinghamshire SL9 0RJ

